

TOWN OF WILLIAMSTOWN

FY 2026 SENIOR MEANS TESTED EXEMPTION

General Court of the Commonwealth of Massachusetts Chapter 334 of the Acts of 2024

APPLICATION IS NOT OPEN TO PUBLIC INSPECTION

Guidelines & Requirements

Age: Must be 65 or older as of December 31st (co-owner 60 or older)

Residency: Must have been a resident of Williamstown for 5 consecutive years

Income: Must meet the State Circuit Breaker Income Limits
(Single \$72,000, Head of Household \$91,000, Joint \$109,000)

Home Value: Homeowners Principal Residence not to exceed \$483,010.

Assets: As decided by the Board of Assessors, applicants cannot have excessive assets that place them outside the intention of the exemption which is to aid elderly in need.

**Must have applied for and received the MA SENIOR CIRCUIT BREAKER
TAX CREDIT for calendar year 2024.**

Required Documentation

- Proof of Age – Driver's License or Birth Certificate
- Copy of your 2024 Federal Income Tax Return
 - Copy of your 2024 State Income Tax return
- Copy of MA Schedule CB if not part of your return
 - Completed Application
- Trust Documentation if the residence is held by a trust.

Application Deadline – July 31, 2025